

William Hall Trust

Background

In 1692 a Kirklevington resident, William Hall, bequeathed in his Will, a piece of land to the people of Kirklevington. He requested that income from the land be used for the benefit of the poor of the village. Three trustees, one of whom was to be the Vicar of Kirklevington would ensure such income would be distributed twice yearly among the poor of Kirklevington on Trinity Sunday and Christmas day. An inscribed plaque in the Church porch confirms these details. We assume that for nearly 200 years, the charity operated in accordance with William Hall's instructions. Limited records for some of that time do demonstrate this.

Records do show that in 1857 the land, on Forest Lane, became the site of the old village school and adjoining house, built and maintained through voluntary subscription. On its closure in 1971 the school and house were converted into a dwelling for rent. However high maintenance costs, taking much of the rental income, led the Trustees to sell the property. The proceeds from the sale in 2012 were immediately invested. It is the income from this investment, after investment management expenses are deducted, that the trustees can make available according to the rules below.

The Rules of the Scheme

The William Hall Trust is regulated by the Charity Commission - the current Scheme was approved by the Charity Commission 8th October 1974 and last amended 27th June 2007. The words below in italics are taken directly from this document:

The object of the Charity shall be to relieve either generally or individually persons resident in the Parish of Kirklevington who are in a condition of need, hardship or distress. Subject to the payment of management expenses, the Trustees shall apply the income of the Charity for that object of making grants of money or providing or paying for items, services or facilities calculated to reduce the need, hardship or distress of such persons.

The Trustees may consider helping persons or organisations based in the Parish that meet the above criteria. For persons, help may include; special payments to relieve sudden distress, sickness or infirmity; help with travelling expenses for persons needing hospital attention or needing to visit a relative in hospital or similar.

Organisations may also be considered for help by the Trustees. Help could include payment, or part payment for special equipment, books, furniture, clothing or appliances.

The process to applying for funding (person or organisation)

Step 1 – contact a Trustee for an informal discussion

Step 2 – complete an application form requested from Trustee or download
(a Trustee can help in the completion of the form)

Step 3 - application will be considered by all three Trustees to ensure it meets the Rules of the Scheme

Step 4 - the applicant will be informed of Trustees decision. If approved, documentation signed off and a cheque for the funding provided

ALTERNATIVELY

Download application form below: Complete and hand to a Trustee. Step 3 and 4 will then take place.

The Trustees:

Revd Cannon John Ford

Jenny Eggett (approach in person)

Mike Gallagher (01642 784157)

Update - July 2017

CLICK BELOW TO PRINT OFF AN APPLICATION FORM

APPLICATION TO THE WILLIAM HALL TRUST FOR FINANCIAL ASSISTANCE

Please answer all the questions relevant to your application. If you would like to write a letter to support your application, please submit your letter and completed application form to one of the Trustees.

Thank you.

First Name:	Surname:	Date of application:
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Address: Post Code:	Tel No:
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How will financial assistance from the Trust be of benefit to you:

This application relates to: (Please tick one)	<input type="checkbox"/>	(1)A specific project.
	<input type="checkbox"/>	(2)A specific purchase or expense
	<input type="checkbox"/>	(3)Ongoing(but time limited) expenses

If you have ticked 1 or 2 above, please describe the project or expense. If 3, explain why the need for funding has arisen.

What is the total cost of the project/purchase/expense:

How much of the total cost are you requesting from William Hall Trust:

If you are requesting only part-funding from William Hall Trust, how will you find the balance of total funding you require:

When is the funding required:

What date will the project/purchase be completed:

Who will take responsibility for ensuring that any grant from William Hall Trust will be spent only on the purpose above?

Relationship to the applicant:

If this application is successful, to whom should a cheque be made payable?

Application approved / declined

Trustee signature

Trustee signature

Trustee signature

Date

I acknowledge receipt of £..... from the William Hall Trust and will ensure that it is used only for the purpose stated above:

_____ Date: _____

Signature of applicant. If applicant under 18, signature of parent/guardian